



INDIVIDUAL CLIENT INTAKE FORM

Date: _____

Name: _____ Age: _____

Address: _____

City/State/Zip: _____

Home Phone Number: _____ Message OK here? _____

Work Phone Number: _____ Message OK here? _____

Email: _____ Message OK here? _____

Additional Numbers: _____

Emergency Contact: _____

How did you hear about me?

www.psychologytoday.com

www.theravive.com

www.goodtherapy.com

Referred by: _____

Other _____

Relationship Status:

Single Married Separated Divorced

Widowed Cohabiting Other

Partner's Name: _____ Age: _____

Primary Household:

Name	Relation	Age	Sex

Family Members To Be Involved In Counseling: _____

CLIENT'S HEALTH

Primary Care Physician:

Name	Phone
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Physical Disability: Yes No (If yes, explain)

Chronic Illness: Yes No (If yes, explain)

Terminal Illness: Yes No (If yes, explain)

What medication are you currently taking?

Medication	Dosage	Purpose
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Have you ever seen or contemplated seeing a mental health professional (psychiatrist, psychologist, or a counselor)? Yes No

If yes: Previous Mental Health Agency or Therapist _____

Dates of Service _____ (beginning - ending)

Have you ever been hospitalized for mental health concerns? Yes No

If yes: When _____

Where _____

FAMILY HISTORY/EXPERIENCES

Current Family Stressors:

- Chronic illness of family member
- Death of significant person
- Domestic Violence
- Family member absent
- Family member's disability/major accident/illness
- Family member emotional problems
- Family member suicide
- Financial problems
- Moved a lot
- Frequent Arguing
- Divorce
- Other _____

History of emotional/behavioral problems: Yes No
(If yes, please explain)

History of alcohol/drug/substance abuse: Yes No
(If yes, please explain)

History of family violence: Yes No
(If yes please explain)

History of criminal activity: Yes No
(If yes, please explain)

CURRENT CONCERNS

Please mark the following items that apply.

- Abuse (physical, emotional, sexual)
- Adjustment to life changes (moving, getting married or divorced, aging, etc.)
- Drug or alcohol use (both legal and illegal drugs)
- Eating problem (purging, bingeing, overeating, hoarding, severely restricting diet)
- Family or Stepfamily relationship problems
- Feeling angry or irritable
- Feeling anxious (nervous, clingy, fearful, worried, panicky, obsessive-compulsive, lacking trust, etc.)
- Feeling sadness or depression NOT related to grief
- Feeling sadness or depression related to grief
- Health concerns (physical complaints and/or medical problems)
- Illegal behaviors (runaway, stealing, fire setting, truancy, etc.)
- Non-family relationship problems (co-workers, peers, etc.)
- Parent-Child relationship (discipline, adoption, single parent, etc.)
- Sexual concerns (loss of interest, excessive masturbation, inappropriate acting out)
- Sleep problem (nightmares, sleeping too much or too little, etc.)
- Suicidal Ideation (thoughts of death, wanting to die)
- Unusual behavior (bizarre actions, speech, compulsive behavior, tics, motor behavior problems, etc.)
- Other _____

ALCOHOL & SUBSTANCE USE INFORMATION

How often and **how much** do you consume alcoholic beverages?

Do you smoke marijuana or use other “street drugs” (please remember this information is strictly confidential).

Briefly describe the problem that has brought you to therapy

What are your goals of therapy?

FOR INSURANCE REIMBURSEMENT

Primary Insurance Name: _____

Primary Insurance Address: _____

Primary Insurance City/State/Zip: _____

Patient's Birth Date: _____

Patient's Name: _____

Employer Name: _____

ID Number: _____ Group Number: _____

Name of Insured: _____

Insured's Birth Date: _____

Employer Name: _____

ID Number: _____ Group Number: _____

Is an EAP or referral form required/involved? _____